

Greetings

Who is Jim Currier? For purposes of this communication, I am Co-Founder and initial CEO of Superior Ostrich, and remained a senior executive until my retirement in 2016. As of this date I am not an Officer, Director, or significant employee of the Company.

The letter above indicates Company management's intention to secure a public listing by the creation of a "liquidity event", prerequisites of which the Company are now undertaking. Whether this event occurs this calendar year or some period thereafter represents a definitive growth direction (evidence the diligence required for such an undertaking is revealed in the shareholder communication).

For my purposes, these disclosures represent an opportunity to sell a portion of my shareholdings at a pre-public listing valuation. The question is what valuation? Valuations of such offerings and listings do not become public knowledge until listing prerequisites are completed, however, the Company completed a recent private placement at a value of \$3/share, probably a valuation metric on the low side of a public listing.

Accordingly, I propose a valuation of \$1.50/each of up to 200,000 shares of my holdings in amounts and denominations equal or greater than 1,000 shares.

Documentation supporting these proposed transactions can be accessed on my proprietary website – <https://jimcurrier.com>. In addition to those documents I've uploaded to this website, any interested party may access certain supporting information at the company website – www.superiorostrich.com.

On my website the following information is now available:

Section 1 – Comprehensive Company documents entitled (i) Welcome to Superior Ostrich, and (ii) "Superior Ostrich – The largest ostrich farm in America" that contains information about the Company, and obviously entitled "About Us"; description of ostrich meat entitled "What is Ostrich Meat?" (details of which many may be surprising!); a general description of "Superior Product" including quality commitments and certifications, and "Choice/Select Cuts"; "Processing Ostrich", including descriptions of specific cuts; Nutritional Profile, including nutritional comparisons with competing protein sources; "Optimal Cooking Techniques"; "Order, Fulfillment & Shipping"; and concluding with a comprehensive section on "Additional Resources", "Target Customers", "Farming for the Future", and "Environmental Advantages".

This section gives a comprehensive description of our operations, products, and services.

Section 2 – Involves the description of an Asset Purchase Agreement between a predecessor company, Jurassic Industries, owned by one of Superior's founders and the newly formed Superior Ostrich Inc. that conveyed all biological assets owned by Jurassic to Superior, terminating Jurassic and their boot manufacturing operations completely. Superior then transitioned the biological assets to primarily ostrich "meat production", with secondary revenue sources of hides, feathers, and other physical parts of the Ostrich carcass. This section also displays an Exchange Agreement whereby all Jurassic noteholders and creditors exchange their Jurassic debt for equity in Superior Ostrich, creating an extraordinarily strong beginning balance sheet for Superior's initial operations.

This section describes how Superior Ostrich Inc. came into being and the separate process thereof.

Section 3 – Superior Ostrich Inc. – Confidential Private Placement Memorandum of November 16, 2020, where a share valuation is confirmed.

This section provides confirmation of valuations for the stock sale proposed herein.

Section 4 – “Housekeeping” documentation including Nevada incorporation and subsequent modifications, Articles of Incorporation, Registered Agent Acceptance, and Corporate Charter. Additional information includes IRS assignments and Corporate By-Laws (which will confirm my right to sell or dispose of my shares without consent of the company), and original share certificates of the founders.

This section records all the formation documents to provide Superior Ostrich Inc. its legal status.

Section 5 – Processing and Procedures of the Superior Ostrich operation, including Taxonomic Details; a Life Cycle graphic; Egg Collection, including Cooler Room, Incubator, Hatchery, Chick Barn, Grow-out Pens, and Breeder Pens. Miscellaneous information about “batching Eggs”; Feed Formulations, including at each stage of development represented by Cooler Room, Incubator, Hatchery, Chick Barn, Grow-out Pens, Slaughter Bird Pens, and Breeder Pen Stages. Finally in this section Slaughter Facility/Fulfillment Center Operations are described.

This section is the beginning and ending of all Superior’s procedures and processes, including some related pictures.

Section 6 – Proposed Share Purchase Agreement.

Section 7 – Random pictures of the ranch facilities, photographs at various stages of development during their lifecycle, and the various locations throughout the facility they inhabit.

For access to all these files please visit my website at <https://jimcurrier.com>

Thank you for your time and attention. If you have further questions or require more information, please message me on my <https://jimcurrier.com> website.